

B 210A (Form 210A) (12/09)

United States Bankruptcy Court
Southern District of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Chewton Capital Ltd.
Name of Transferee

Bank Leumi le-Israel B.M.
Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Walkers SPV Limited
Walker House
87 Mary Street
George Town, Grand Cayman KY1-9002
Cayman Islands

Court Claim # (if known): 28330
Amount of Claim: \$6,069,363.45
Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Commercial
Corporation

Phone: +1-345-914-4233
Last Four Digits of Acct #: _____

Phone: +972-3-514-7098
Last Four Digits of Acct. #: _____

Name and Address where transferee payments
should be sent (if different from above):

Phone: _____
Last Four Digits of Acct #: _____

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By: 
Transferee/Transferee's Agent

Date: 14 June 2011

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:


By: _____
Transferor/Transferor's Agent

By: _____
Transferee/Transferee's Agent

Date: _____

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

Acknowledged and Agreed:

By: _____

Prof. Daniel Tsiddon
Transferor/Transferee's Agent
Head, Capital Markets Division

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Chewton Capital Ltd.
Name of Transferee

Bank Leumi le-Israel B.M.
Name of Transferor

Name and Address where notices to transferee
should be sent:

c/o Walkers SPV Limited
Walker House
87 Mary Street
George Town, Grand Cayman KY1-9002
Cayman Islands

Court Claim # (if known): 28332
Amount of Claim: \$6,069,363.45
Date Claim Filed: September 22, 2009
Debtor: Lehman Brothers Holdings Inc.

Phone: +1-345-914-4233
Last Four Digits of Acct #: _____

Phone: +972-3-514-7098
Last Four Digits of Acct. #: _____

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